



**Blackhawk
Growth Corp.**

CORPORATE PRESENTATION

12 JANUARY 2021

CSE:BLR | FRANKFURT: OJJ

“

Blackhawk Growth Corp. is an investment issuer looking to capitalize on market and industry trends that can create substantial value for its shareholders. We look for opportunities all over the globe where we can leverage our knowledge, expertise and experience to deliver substantial growth for our companies and our investors.

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SAC PHARMA

Sac Pharma is an established California based cannabis cultivation company. With proprietary recipes and formulas, high demand strains, and key distributor relationships, the well established team at Sac Pharma not only grows a product that looks and smells good but sells just as well. Consistently outperforming its peers, Sac Pharma offers high end bulk product that is sold before each harvest.



SPACED FOOD

Spaced Food produces and will sell shelf-stable, cannabis infused edibles that require no refrigeration. This intellectual property can be applied to almost anything. Current products range from cheesecake to ice cream and even cannabis-infused fruits and berries.

TERP WHOLESALÉ LLC

TERP Wholesale is a fully licensed distribution centre in the state of California. TERP packages and manufactures some of the highest-quality exotic brands and high-THC (tetrahydrocannabinol) products in California. Distribution professionals are guided by a proven team with extensive experience in cannabis and quality-assured distribution.



NOBLE HEMP

Noble Hemp is a US based CBD health and wellness company that aims to help heal through the power of our Premium Handcrafted Hemp CBD Products.





MINDBIO THERAPEUTICS

MindBio Therapeutics is a held clinical-stage drug development company that is pioneering psychedelic microdosing research and is advancing emerging therapies to treat a range of debilitating health conditions such as depression, anxiety, chronic pain, cognitive impairment and PTSD (posttraumatic stress disorder).

TRiPPHARMA

TRIP PHARMA

Trip Pharma intends to be a leader in researching the use of psilocybin as an alternative medical treatment, MDMA and other peripheral substances through its application for a Controlled Drugs and Substances Dealers License. It also owns 51% of Leichtmind clinics - Led by Dr. Krista Leicht, Leichtmind clinic is a multidisciplinary clinic, on the cutting edge of innovative treatments. We offer patients alternatives to conventional psychiatric and medical therapy for a wide variety of issues and conditions. Aimed to offer both conventional and alternative therapies to help treat depression, mood disorders, anxiety, metabolic dysregulation and chronic pain among many others.

DIGITAL MIND TECHNOLOGIES

Digital Mind Technology is a privately held clinical trial stage company developing digital interventions to treat mental health conditions. It successfully completed a pilot randomized controlled trial with 69 patients of an on-line mindfulness-based program for people diagnosed with melanoma.





MEDIGEN + TBG

Blackhawk's license with Medigen and TBG allow the company to sell COVID-19 Rapid test kits used in the detection of antibodies associated with COVID-19. Both testing kits are EUA approved by the FDA.

NUWAVE FOODS

NuWave Foods has retained Bakemark Canada North America's Largest Bakery Manufacturer and Distributor. The agreement will have Bakemark warehouse and distribute various NuWave products and will be presenting NuWave's offerings to its national and regional chain stores.



CANNABIS COMPANIES



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LICENCED CANNABIS CULTIVATION

Sacramento California, USA



- ❖ Sac Pharma averages 1.5 harvests per month and has continued to increase sales revenue.
- ❖ Sac Pharma is the exclusive premium product producer for such well know US retail brands such as Scoopz, Cookies and Dr. Greenthumbs.
- ❖ Sac Pharma is now cash flow positive from its operations with gross revenue for its fiscal year-end June 30th 2021 of \$2,100,000 since the acquisition by Blackhawk.
- ❖ This project is an “A+” location with proximity to all major freeway interchanges, sitting adjacent I-5, Highway 50, I-80, the 160 corridor to Downtown Sacramento. It is a fully enclosed building with a secure attached yard.
- ❖ Plans to expand the growing facility have begun.
- ❖ Next of its proprietary strains, Morada, has completed the R&D (research and development) testing approvals and has shown very high producing yield. The robust profile, colour and potency has enabled Sac Pharma to be able to have presold the entire production run of the new Morado premium product.

PIONEERING RESEARCH INTO THE CLINICAL USE OF PSYCHEDELIC MEDICINES

- ❖ TERP Wholesale is a fully licensed distribution centre in the state of California. TERP packages and manufactures some of the highest-quality exotic brands and high-THC (tetrahydrocannabinol) products in California. Distribution professionals are guided by a proven team with extensive experience in cannabis and quality-assured distribution. Current brands include, but are not limited to, Sunshine Delight, Norcal's Finest, California Cannabis and Scoopz.
- ❖ TERP provides supply chain solutions to the industry with the use of innovative technology, information management experts, security specialists and sales/marketing professionals. Utilizing proven distribution methods, TERP's model is based on a perishable supply chain strategy that emphasizes the importance of quality assurance and customer satisfaction. TERP is a one-stop shop for category management, compliance and regulatory, warehousing, and sales and marketing.
- ❖ The company generated over \$2,503,133 in gross revenue for the nine months ended September 30th 2021.



SPACED FOOD

SHELF STABLE CANNABIS INFUSED EDIBLES CREATED USING HIGH TECH, SPACE-AGE SCIENCE



- ✦ After 3 years of research and development, Spaced Foods have created a line up of Cannabis 2.0 edibles.
- ✦ All products Vegan, gluten free, dairy free with zero preservatives.
- ✦ In conjunction with NuWave Foods the products are shelf stable.
- ✦ Products to be highlighted in various cannabis retail stores in Canada and the US upon approval.



USA BASED PREMIUM HANDCRAFTED HEMP CBD PRODUCTS

- ❖ Noble Hemp is licensed to sell in all 50 US States.
- ❖ Noble Hemp has developed an online store with an array of CBD/Hemp consumable and topical products.
- ❖ All current products are made organic, are gluten-free and contain no GMOs.
- ❖ Reported \$1,700,000 in gross revenue for its fiscal year end June 30th 2021.



PSYCHEDELICS



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MINDBIO THERAPEUTICS

PIONEERING RESEARCH INTO THE CLINICAL USE OF PSYCHEDELIC MEDICINES

- ❖ MindBio Therapeutics is a held clinical-stage drug development company that is pioneering psychedelic microdosing research and is advancing emerging therapies to treat a range of debilitating health conditions such as depression, anxiety, chronic pain, cognitive impairment and PTSD (posttraumatic stress disorder).
- ❖ In a world's first clinical trial of its kind, MindBio Therapeutics has started phase 1 clinical trials at the University of Auckland in New Zealand in a safety study of 80 participants microdosing LSD to patients. The study has received regulatory approval and government funding for the importing of LSD, laboratory work using the drug and approvals for participants to be prescribed the drug; and then patients take the drug at home as they would any other medication. Approvals have also been received for phase 2 clinical trials involving microdosing LSD in late-stage cancer patients experiencing end-of-life distress.
- ❖ MindBio Therapeutics is also pioneering the development of microdose formulations and a range of technology and artificial intelligence applications to ensure the safe dosage, use and administration of psychedelic medicines in the community. Early indications show that LSD is tolerated well in microdoses and has a lower side effect profile than the currently prescribed antidepressant drugs.





A CLINICAL STAGE COMPANY DEVELOPING DIGITAL INTERVENTIONS

- ❖ Digital Mind Technology a privately held clinical trial stage company developing digital interventions to treat mental health conditions. It successfully completed a pilot randomized controlled trial with 69 patients of an on-line mindfulness-based program for people diagnosed with melanoma. Digital Mind's clinical trial protocol was developed by leading scientist Dr. Russell at a major Australian university.
- ❖ Dr. Russell graduated with a master in biochemistry from the University of Geneva, Switzerland. She has worked for a decade in the pharmaceutical industry managing clinical trials. Over the years, Dr. Russell developed an interest in the psychosocial adaptation to illness and strategies to manage stress-related aspects of diseases. Her studies in epidemiology at the London School of Hygiene and Tropical Medicine (United Kingdom) stimulated her desire to undertake research in this field.
- ❖ The focus of the program was to empower participants to manage their health by promoting awareness of emotions and teaching skills to manage distressing thoughts. Central to the success of the program was the flexibility offered to participants to access the information at their own convenience.

DIGITAL MIND TECHNOLOGIES

- ❖ Digital Mind has both the intellectual property, with over five years of quality research intellectual property and the capital, with approximately \$2.5-million (Australian) in working capital to finance its operations. Digital Mind will conduct phase 1 clinical trials of mindfulness-based digital programs for people requiring pain management to avoid or reduce the impact on mental health. The clinical trials will be fully compliant with the U.S. Food and Drug Administration's (FDA) protocol.
- ❖ Digital Mind is also working to develop digital platforms (mobile, smart watch and Web) that provides clinically proven mindfulness-based digital programs to help patients to deal with pain. These clinical programs have the potential to be provided to patients via health professionals in a clinical setting.
- ❖ Digital intervention technologies are one of the fastest growth areas in the treatment and prevention of mental health conditions. Financing for technology companies that are developing applications to treat behavioural, mental and brain health exceeded \$5.3-billion (U.S.) to Q3 in 2021.



A PSYCHEDELIC DEVELOPMENT AND WELLNESS COMPANY



- ⊞ The Leichtmind Clinic is led by Dr. Krista Leicht and will specialize in the administration of holistic and psychedelic-enhanced psychotherapy provide a supply of high-quality products for use in research and prescription for clinical patients.
- ⊞ The clinic was open in early 2021.

OTHER



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NUWAVE FOODS

SPECIALIZING IN PRESERVATIVE FREE SHELF STABLE BAKED GOODS

- ⊗ NuWave Foods located in Edmonton, Alberta.
- ⊗ Fully licensed and equipped 8000 sq. ft. commercial kitchen.
- ⊗ Specializing in preservative free shelf stable baked goods.
- ⊗ Long term relationships with major grocery chains across North America.
- ⊗ Current specialty are doughnuts, cakes, expanding into all baked goods to create shelf stability in what is now a high demand space.
- ⊗ Through its distribution agreement with Bakemark Canada, NuWave intends to activate multiple SKUs through Bakemark, it is expected that the products will be distributed to national grocers, convenience stores and café's which are part of Bakemark's vast distribution network. NuWave's unique approach to manufacturing shelf stable desserts such as doughnuts, cheesecake, and fritters brings a needed solution to the bakery and foods industry.



COVID-19 RAPID TESTING KITS

- ❖ Blackhawk signed a definitive agreement with Medigen Biotechnology Corporation and TBG Biotechnology Corp. to distribute certain diagnostic products, including an ExProbe SARS-CoV-2 Testing Kit and a SARS-CoV-2 IgG/IgM Rapid Test Kit used in the detection of antibodies associated with COVID-19
- ❖ Both testing kits are EUA approved by the FDA
- ❖ Rapid Test kits Qualitative detection of nucleic acid from SARS-CoV-2 in NP/O swabs, NP and nasal aspirate specimens, and bronchoalveolar lavage (BALs)
- ❖ Authorized Labs: CLIA H Labs
- ❖ Product Format: 96 Tests/Kit
- ❖ Kit Contents: PCR Mix, Enzyme Mix, Pos. Control, Neg. Control, and Instructions for Use
- ❖ Storage/Stability: $-20\pm 5^{\circ}\text{C}$ for 6 months



FREDERICK PELS

Chief Executive Officer and Director

Mr. Pels has honed his keen entrepreneurial skills, vast background in finance, contacts throughout the business community, and experience within the industry since 2013. Prior to stake horsing the seed investment in Gaia, Mr. Pels oversaw the establishment and expansion of the Green Room as a leader in medical cannabis supply, industry best practices, and education about the cannabis industry itself. Leading by example, he plans to continue to prioritize public safety and work with all levels of government as they navigate how to regulate the growing and sale of cannabis both domestically and internationally.

HEIDI GUTTE

Chief Financial Officer

Ms. Gutte specializes in providing corporate finance, financial reporting, consulting, taxation and other accounting services to both small businesses as well as public companies in various industries. She also assists in many aspects of clients' administration, corporate compliance and other activities.

Ms. Gutte earned her bachelor's degree of computer engineering from the University of Applied Sciences in Brandenburg, Germany. She holds the professional designation of chartered professional accountant (CPA, CGA) and is a member of Chartered Professional Accountants of British Columbia and Canada. Ms. Gutte has had extensive experience as a controller and chief financial officer of numerous publicly traded and private corporations in several industries.

DIRECTORS

DAVE ANTONY

Director

Dave has over 25 years of experience assisting companies in structuring transactions, accessing capital, and corporate governance. Dave has been involved as an officer and director of many private and public companies. Dave has been involved in various industries, including daily fantasy sports, digital media contests, and consulting services companies.

MARC LOWENSTEIN

Director

Mr. Lowenstein joined Fric Lowenstein in 2015 after completing his law degree at Bond University in Australia. Before law school, Mr. Lowenstein spent more than 10 years in the construction industry in various positions ranging from a laborer, foreman, and superintendent up to a project engineer for a large heavy civil construction company. Mr. Lowenstein has also worked as a national construction safety officer and consultant where he built, implemented, and supervised health and safety programs for companies in the construction industry. Mr. Lowenstein is focusing his practice on real estate and matters relating to construction, including contracts, litigation, and dispute resolution. Mr. Lowenstein also recently joined the ADR Institute of Alberta and is working toward becoming a qualified arbitrator.

SCOTT SEGUIN

Director

Scott has over 25 years of experience as a new venture start-up entrepreneur, successful business owner, and consultant focused on finance, streamlining operations, and business strategy. He has built up and sold several businesses involved in the hemp industry, the finance industry, and the construction industry. Scott obtained his bachelor's degree in mechanical engineering from the University of Alberta and has an MBA from the University of Calgary.

BILL DEJONG

Director

Mr. DeJong is a lawyer in the Business Law Group in the Calgary office of the international law firm Fasken Martineau DuMoulin LLP, practicing law primarily in the areas of securities regulation, corporate finance, and mergers and acquisitions. Mr. deJong acts and advises on going-public transactions, mergers and acquisitions, private placements, public offerings, public disclosure and stock exchange requirements. Mr. deJong sits as a director and officer of public, private and not for profit corporations.

SHARE STRUCTURE

SHARES OUTSTANDING

52,975,109

OPTIONS – STOCK OPTIONS

4,426,000

WARRANTS

1,840,000 @ \$1.25 expiry Dec 17, 2024

WARRANTS

200,000 @ \$1.50 expiry Apr 24, 2022

WARRANTS

4,238,304 @ \$0.60 expiry Mar 31, 2023

WARRANTS

1,538,461 @ \$0.91 expiry Nov 22, 2024



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